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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	May	9,	2018

Date of Report

2. SEC Identification No.: 91447 3. BIR Tax Identification No.: 000-190-324-000

4. SEMIRARA MINING AND POWER CORPORATION

Exact name of issuer as specified in its charter

5. **Philippines**

Province, country or other jurisdiction of incorporation

6. (SEC Use Only) Industry Classification Code:

7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City

1231 Postal Code

Address of principal office

8. <u>(632)</u> 888-3000/3055 Fax No. (632) 888-3955

Issuer's telephone number, including area code

9. **N.A.**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock

Common Shares

(Outstanding) 4,255,988,920

11. Indicate the item numbers reported herein: **Item No. 9**.

This is to notify the Exchange that the Corporation will be holding an Analysts' Briefing on the following schedule:

Date	May 16, 2018 (Wednesday)						
Time	10:00 a.m.						
Venue	Training Rooms 1, 2 and 3, DMCI Annex Bldg. 2278 Don Chino Roces Avenue, Makati City						
Agenda	First Quarter 2018 Results and business updates						

Interested parties are required to register and confirm their attendance on or before 5:00 pm on May 15, 2018. To register, kindly email the secretariat at fblota@semirarampc.com.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : JOHN R. SADULLO

VP-Legal & Corporate Secretary

Date : May 9, 2018